



Record Trigger Flow

Course Overview

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Introduction

Welcome to "**Salesforce Flow Builder with Complete Real Time Scenarios**" digital course.

Salesforce Lightning Flow Builder is a powerful tool that allows users to create, **automate**, and **streamline business** processes within the **Salesforce platform**. It is part of Salesforce's suite of tools for building **custom applications** and **automating various tasks** without the need for extensive coding.

In this course I have covered **complete syllabus** of Salesforce **Record Trigger Flow** with Real Time Scenarios.

Where you will be learn **advanced technical scenarios** based on projects live demo **step-by-step guide** from beginning to advanced level of **Record Trigger Flow** in Salesforce.

I have **taken care** of who are brand new to start Salesforce Career and want to **grow their Career** in Salesforce.



What You Will Learn

- ✦ Real time scenario to build record trigger flow.
- ✦ Real time scenario to build Auto launched flow.
- ✦ Different types of flows.
- ✦ Customize the Error Message for Running Flow Users.
- ✦ Flow exception handling mechanism.
- ✦ Building Blocks of Flows.
- ✦ Activate or Deactivate a Flow.
- ✦ Update Salesforce Records from a Flow.
- ✦ Options for Sending Emails from a Flow.
- ✦ Debug a Flow in Flow Builder.
- ✦ Add a Flow to a Lightning Page.
- ✦ Create an Object-Specific Quick Action That Launches a Flow.



Record Trigger Scenarios

- ✦ How to Create Contact automatically whenever Account is created?
- ✦ How to check Condition to Create Contact automatically whenever Account is created?
- ✦ If Account Type is "Technology Partner" then set Rating as "Hot" of Account Record.
- ✦ If Account is Created, then Create a Contact Automatically and linked to the related Account.
- ✦ How to use \$Record and \$Record__Prior value in Record-Trigger Flow?
- ✦ How to update Parent to Child record without Loop using Record-Trigger Flow?
- ✦ How to update Parent to Child record Using Loop Element in Record Trigger Flow?
- ✦ How to send an Email after created record through Record Trigger Flow?
- ✦ Whenever Lead Source changed as "Web" then Send Custom Notification to a Public Group.
- ✦ Whenever Lead Status changed as "Closed Converted" then Delete the Lead Record.



Record Trigger Scenarios

- ✦ Populate Total No of related record from Record Trigger Flow using Record Type.
- ✦ How to assign Permission Set to a User automatically upon User is updated?
- ✦ How to check duplicate record check through flow and validation rule?
- ✦ If Lead is Created then Create a "Post to Chatter record" through Action in Record Trigger Flow.
- ✦ If Lead is Created then Create a "Post to Chatter" in Record Trigger Flow Using Create Record Element.





Schedule Trigger Flow & Auto Launched Flow Scenarios

- ✦ How to Schedule Trigger Flow to update the Opportunity Record?
- ✦ How to Schedule-Trigger Flow to update Lead where Lead Source is Web?
- ✦ How to Schedule-Trigger Flow to Send an Email to Lead Owner when Rating is Hot?
- ✦ How to call Autolaunched flow into a sub flow as a record trigger flow.

